



POPSLEGACY Society

**Statement of Intent**

**This statement is an expression of my/our intent to provide for the future of the Cleveland Pops Orchestra through a planned or estate gift. The provision(s) made include the following:**

- Bequest (Will or Living Trust)
- Retirement Plan
- Whole Life Insurance
- Charitable Trust
- Other (please specify) \_\_\_\_\_

**The estimated value of my/our gift is \$ \_\_\_\_\_.**

**Recognition**

The Cleveland Pops Orchestra appreciates the opportunity to acknowledge your commitment to the organization by publically recognizing your contribution. If you prefer to remain anonymous however, we will respect your wishes.

- We permit The Cleveland Pops Orchestra to use my/our name(s) in printed and/or digital materials.
- We prefer to remain anonymous during my/our lifetime(s). Please recognize my/our gift after you receive it.
- We prefer to remain anonymous during and after my/our lifetime(s)

**Preferred Listing** \_\_\_\_\_

**Contact Information**

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City State Zip

\_\_\_\_\_  
Phone Email

I/We understand that all bequests are revocable and any bequest intentions stated herein are not binding upon my/our estate for gift crediting purposes. I/we understand that I/we should notify The Cleveland Pops Orchestra if changes are made to my/our estate plan(s) that will affect the above provisions.

\_\_\_\_\_  
Signature Date

We are honored that you have chosen to include The Cleveland Pops Orchestra in your legacy planning. Thank you for your commitment of music for generations to come. Please email to [smehler@clevelandpops.com](mailto:smehler@clevelandpops.com)